

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2020

REGISTRATION NO: 27410
BONDS ISSUED BY: Newburg R-II School District
AMOUNT OF ISSUE: \$2,000,000.00 (Series 2020) COUNTY: Phelps and Pulaski
DATE OF ISSUE: July 30, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, equipping and furnishing sites, buildings and related facilities for school purposes.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$50,000.00	03/01/2021	
3.00000%	\$100,000.00	03/01/2022	
3.00000%	\$100,000.00	03/01/2023	
3.00000%	\$100,000.00	03/01/2024	
3.00000%	\$100,000.00	03/01/2025	
3.00000%	\$100,000.00	03/01/2026	
3.00000%	\$100,000.00	03/01/2027	
3.00000%	\$100,000.00	03/01/2028	
3.00000%	\$100,000.00	03/01/2029	
3.00000%	\$100,000.00	03/01/2030	
	\$100,000.00	03/01/2031	*
	\$100,000.00	03/01/2032	*
3.00000%	\$200,000.00	03/01/2032	
	\$100,000.00	03/01/2033	*
	\$100,000.00	03/01/2034	*
3.00000%	\$200,000.00	03/01/2034	
	\$100,000.00	03/01/2035	*
	\$105,000.00	03/01/2036	*
3.00000%	\$205,000.00	03/01/2036	
	\$105,000.00	03/01/2037	*
	\$110,000.00	03/01/2038	*
3.00000%	\$215,000.00	03/01/2038	
	\$115,000.00	03/01/2039	*
	\$115,000.00	03/01/2040	*
3.00000%	\$230,000.00	03/01/2040	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2030 and thereafter may be called for redemption and payment prior to maturity on March 1, 2029 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:	\$2,175,680.70
INTEREST RATE:	2.04121%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$28,583,751.00
INDEBTEDNESS:	(Including this issue) \$2,110,000.00
NOTICE OF ELECTION:	Published in the Rolla Daily newspaper on May 20 and 27, 2020; published in the St. James Press newspaper on May 21 and 28, 2020.
DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 287 No - 159
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable